

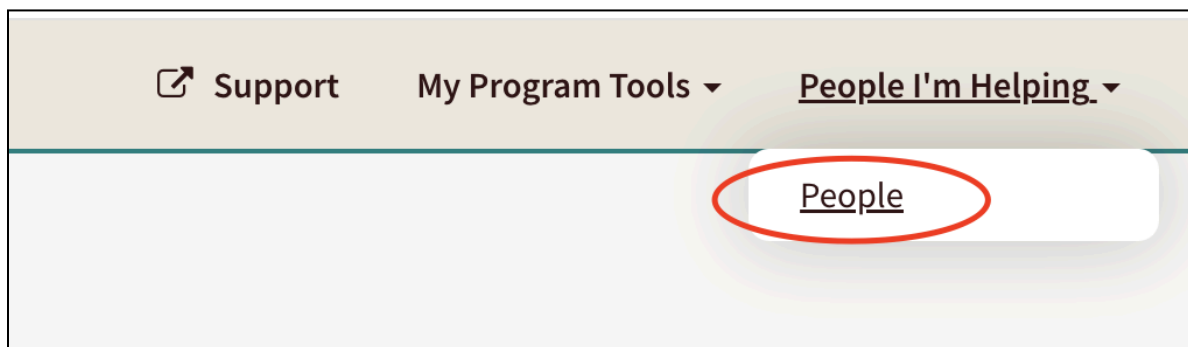
# TRACKING A REFERRAL CHEAT SHEET

How to track a referral; step by step snapshots



**Step 1:** Go to findhelp.org

**Step 2:** Log in



**Step 3:** Click on People I'm Helping

**Step 4:** Then click the subheading People



# People I'm Helping Dashboard

MedStar Health Support My Program Tools People I'm Helping Colton

### People I'm Helping

**Assignee**  
Show All

**Follow Up Date**  
mm/dd/yyyy  : mm/dd/yyyy

**Archived Profiles**  
Hide

[Apply Filters](#)

Willie Findit

Name	Refer	Summary	Assignee	Email	Phone	Flagged	Medical Record Number (MRN)
Porter Kaufmanerodog	<input type="button" value="Refer"/>	<input type="button" value="Summary"/>		nfyepkaufmanerodog@findhelp.com		Yes	
Dolly Parton	<input type="button" value="Refer"/>	<input type="button" value="Summary"/>		spencer+dpj@findhelp.com	(555) 967-5309	Yes	
Ciri Cirtra	<input type="button" value="Refer"/>	<input type="button" value="Summary"/>	Kelsey Allen	kallen+ciricirtra@aunbertha.com	(608) 777-7777	Yes	
Chris Healthstaidemo	<input type="button" value="Refer"/>	<input type="button" value="Summary"/>		cdouglashealthstaidemo@aunbertha.com		Yes	
Ann Perkin	<input type="button" value="Refer"/>	<input type="button" value="Summary"/>		srobinson+annperkins@findhelp.org		Yes	
Karl Healthstaidemo	<input type="button" value="Refer"/>	<input type="button" value="Summary"/>		cdouglas+healthstaidemo@aunbertha.com	(512) 859-2684	Yes	
Jodi Seeker	<input type="button" value="Refer"/>	<input type="button" value="Summary"/>		kicba+jodseeker@findhelp.com	(555) 555-5555		
Dolly Parton	<input type="button" value="Refer"/>	<input type="button" value="Summary"/>		astainbacher+demo@findhelp.com	(208) 340-9750		
Tom Reporttest822	<input type="button" value="Refer"/>	<input type="button" value="Summary"/>		cdouglastest822@findhelp.com			
nonno seeker	<input type="button" value="Refer"/>	<input type="button" value="Summary"/>	Raul Skalik	rskalik+seeker2@findhelp.com			
Keerthana Worker	<input type="button" value="Refer"/>	<input type="button" value="Summary"/>		ivenkatesan+demo@findhelp.com	(608) 960-6656		

**Step 5:** This will show all individuals referred by you